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On types of trochilids in the Natural History Museum, Tring. I. Amazilia Sumichrasti Salvin, in relation to morphology and biogeography within the A. beryllina complex

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Within the genus Amazilia, about 30 species (e.g. Peters 1945: 29, Walters 1980: 33, Sibley & Monroe 1990: 30) and numerous subspecies are recognized. Peters (1945; based on Simon 1921) gives the most complete list comprising 81 taxa and further types of uncertain status, many of which must be judged from an historical point of view. In certain cases only single specimens were available to the describer, and some of these were believed to be aberrant individuals or hybrids. Moreover, taxonomic work on Amazilia has been mainly restricted to selected taxa or species groups (subgenera). In view of their heterogeneous treatment in publications before and after Peters' check-list, further examination as presented in this study can throw new light on the validity of critical specimens or taxa. Here, I examine morphological variation within the Berylline Hummingbird, Amazilia beryllina, and ascribe A. sumichrasti to a distinct subspecies.

## Material and methods

Geographic variation in coloration and morphometric data of *Amazilia* specimens in the Natural History Museum, Tring (BMNH) collection

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(including types; see Warren 1966) were compared with those of specimens from other museums (see Acknowledgements). The analysis of differences in mensural characters between populations was based on measurements of the bill (proximal end of nasal operculum to tip), wings and tail (rectrices 1, 5). As colours in *Amazilia* species (subfamily: Trochilinae) are mainly iridescent, general descriptions of plumage patterns are subjective and comparisons were made with types or selected individuals. Other colours mentioned in the text refer to Smithe (1975). Subadult birds could be easily recognized mainly by the brownish borders of the body feathers (especially neck, rump), or brownish coloration of the breast and abdominal parts. Measurements of such birds were excluded from the analysis of mensural data.

Information on sex and localities of the specimens were obtained from their labels. However, in some cases the phenotypic characters or measurements indicated that a specimen was wrongly sexed. Collecting sites were located using various maps (scale: 1:4,000,000, 1:1,800,000) and monographs (Friedmann *et al.* 1950, Binford 1989), respectively. In order to obtain reasonable sample sizes, specimens from adjacent localities were grouped in "pools" (method after Vuilleumier 1968).

# **Results and discussion**

#### Biogeography and morphology within the A. beryllina group

The current distribution of the races of A. beryllina centres on the Pacific slopes from Mexico to El Salvador. The species is a relatively common inhabitant of oak-rich woodlands, forest edges and shrub (Howell & Webb 1995). Morphologically, the most obvious geographic variation occurs in the dorsal plumage, including the tail. In the western states from Sonora to Guerrero, A. b. viola can be regarded the least contrasted taxon of the group. The plumage is dark golden green, similar to A. b. beryllina, but with a rufous lower belly and abdomen. The upperparts have sometimes a certain grevish tinge and show dark violet (172 in Smithe 1975) only in the tail coverts and rectrices. Some intergradation in the ventral coloration towards the nominate form can be observed in Michoacán specimens that possess reduced rufous parts abdominally. A. b. beryllina ranges from District Federal eastward to Veracruz (here reaching the Atlantic slope), and southward to northeastern Oaxaca, with an altitudinal distribution between 600 and 3,000 m. Concerning the dorsal coloration, more variation is recognizable in nominate beryllina than in A. b. viola, with copperish to purplish gloss on the lower back and rump. Besides, the rectrices in A. b. beryllina are more contrasting copper to rufous.

Within the southern *beryllina* forms, two striking colour morphs exist in the colour pattern of the tail. A. b. lichtensteini shows in both sexes a rather light gloss in the rectrices that can be best described as chrome-coloured (see Moore 1950); partially, the lateral parts are purplish. In contrast to all other races, this taxon inhabits a very limited area in western Chiapas that seems mainly to be restricted to the slopes of Cerro Brujo. A. b. devillei is the only member of the A.-A. Weller

species that occurs outside Mexico, in the highlands of southern Guatemala, El Salvador and central Honduras. It represents the richest coloured race of the *beryllina* group. Remarkably, the dorsal plumage is more golden to bronze-green than in all other forms. In particular, the upper tail-coverts and rectrices vary from copperish to intensive purple red. A common feature shared with A. b. lichtensteini is the less extended (visible), paler chestnut coloration at the wing base than in A. b. beryllina and A. b. viola.

From the arid valley of Rio Motagua, northeastern Guatemala, Carriker & Meyer de Schauensee (1935) described a questionable subspecies, A. b. motaguae. No validity was given to this taxon by following reviewers (e.g. Peters 1945, Land 1970). My examination of the type series revealed that the most important distinguishing characters (i.e. brownish tips in rectrices) should be mostly counted on juvenile or female characters. As there exists a relatively high amount of intraracial variation in A. b. devillei, the validity of A. b. motaguae should be rejected. Additionally, the southernmost Mexican population of A. beryllina, ranging from the coastal Atlantic slopes to the central mountainous areas of Chiapas, has been included in A. b. devillei (i.e. Friedmann et al. 1950, Howell & Webb 1995).

# Morphological aspects and type locality of Amazilia Sumichrasti (Salvin 1891)

Holotype: BMNH 1887.3.22.1865, Santa Efigénia, Tehuántepec, Oaxaca, Mexico.

In its general appearance, the type resembles a highly coloured individual of the southernmost *beryllina* race *devillei*. Characteristic features are the relatively dark glittering green plumage, especially on the head, and below extending to the abdomen, the chestnut bases of the inner primaries and secondaries as well as the contrasting tail (see Salvin 1891). It is of interest that the colour of the latter shows a certain purplish gloss instead of only "coppery bronze" mentioned in the first description. As found in other members of the genus, the chin and upper throat feathers lack conspicuous white subterminal bars, suggesting the type to be a male.

The type locality is situated in extreme southeastern Oaxaca (Santa Efigénia). Thus, it has been believed by some authors to represent an extreme western example of A. b. devillei or an intermediate towards the nominate form (see below), respectively, although the collecting site is in particular close to the range of A. b. lichtensteini.

With the single type at hand, it was not possible to detect either significant morphological or morphometric differences in comparison to other *beryllina* races. The later comparison of a series of possible *A. b. devillei* specimens from Chiapas with typical representatives of the race from Guatemala (holdings of MLZ), with regard to the "unique" features of the *Sumichrasti* type, revealed evidence for the subspecific distinctness of the southern Mexican population of *A. beryllina*.

# Taxonomic aspects

The taxonomic history of A. Sumichrasti is comparable to those of other single specimens once described as new taxa. Salvin & Godman



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