CLADISTIC ANALYSIS OF THE ATYPOIDES PLUS ANTRODIAETUS LINEAGE OF MYGALOMORPH SPIDERS (ARANEAE, ANTRODIAETIDAE)

Jeremy A. Miller¹ and **Frederick A. Coyle**: Department of Biology, Western Carolina University, Cullowhee, North Carolina 28723 USA

ABSTRACT. Cladistic analyses of the antrodiaetid spider genera Atypoides O.P.-Cambridge 1883 and Antrodiaetus Ausserer 1871 yield a much more completely resolved phylogeny than that proposed by Coyle in 1971. Twenty-nine potentially informative characters were used in the analyses, which were performed using PAUP's a posteriori weighting options. Three independent analyses were performed, each with a different outgroup. These outgroups were 1) the antrodiaetid genus Aliatypus Smith 1908, the putative sister group of Atypoides plus Antrodiaetus, 2) Aliatypus gulosus Coyle 1974, the most primitive Aliatypus species, and 3) a hypothetical ancestral taxon based on character states found in Aliatypus and the Atypidae, the latter being the putative sister group of the antrodiaetids. These three analyses produced a total of eight most parsimonious trees which support the following principal conclusions: 1) Atypoides, as defined by Coyle, is paraphyletic (Atypoides riversi O. P.-Cambridge 1883 plus At. gertschi Coyle 1968 share with Antrodiaetus a common ancestor not shared with At. hadros Coyle 1968). 2) Antrodiaetus roretzi (L. Koch 1878) is a relict species which shares a unique common ancestor with all other Antrodiaetus species. 3) Coyle's unicolor group of nine Antrodiaetus species is paraphyletic; six of these form a recently-derived clade, (Antrodiaetus occultus Coyle 1971 (An. yesoensis [Uyemura 1942], An. cerberus Coyle 1971, (An. montanus [Chamberlin & Ivie 1933], (An. pugnax [Chamberlin 1917], An. hageni [Chamberlin 1917]), and the other three species, An. pacificus (Simon 1884), An. robustus (Simon 1890), and An. unicolor (Hentz 1841), are derived from more ancestral stock. 4) Coyle's lincolnianus group of three Antrodiaetus species, An. lincolnianus (Worley 1928), An. stygius Coyle 1971, and An. apachecus Coyle 1971, represents a valid clade. Our phylogeny suggests that two separate vicariance events led to the evolution of the two east Asian members of this otherwise North American assemblage. Vicariance events that are indicated by geological evidence and consistent with our phylogeny are postulated to account for the present distribution of North American species. New putative synapomorphies of Antrodiaetus, and of Antrodiaetus plus Atypoides, are proposed.

The monophyly of the Antrodiaetidae (defined to include *Aliatypus*, *Antrodiaetus* and *Atypoides*) has survived the collapse of the Atypoidea brought about by the recent cladistic revolution in arachnology (Platnick & Gertsch 1976; Platnick 1977). Although all phylogenies of the Mygalomorphae published within the last decade postulate that these three genera form a monophyletic Antrodiaetidae (Raven 1985; Eskov & Zonshtein 1990; Coddington & Levi 1991; Goloboff 1993), Coyle (1994) has drawn attention to the tenuousness of this hypothesis, arguing that many of the proposed syn-

¹Current address: Dept. of Biological Sciences, George Washington University, Washington, DC 20052 USA. apomorphies may be either plesiomorphies or homoplasies.

The three species of Atypoides and 13 species of Antrodiaetus were hypothesized by Coyle (1968, 1971) to form a monophyletic group. This relationship has been supported by the following putative synapomorphies: 1) a strongly developed inner conductor sclerite (ICS) that surrounds the embolus and has a tip which is clearly separate from the outer conductor sclerite (OCS) (Raven 1985; Coyle 1994); 2) reduction of the anterior lateral spinnerets (ALS) (Coyle 1971; Raven 1985); 3) the presence of a cheliceral apophysis (or its vestige) in mature males (Coyle 1971; Raven 1985); 4) a longitudinal thoracic fovea (Coyle 1971, 1994). Coyle (1994) has discussed the problematic nature of synapomorphy 2, ex-

Table 1.—Quantitative character values for *Atypoides* and *Antrodiaetus* species. Range, mean, and standard deviation (if n > 4) are given for all ratio characters; range and mean only for meristic characters. PTT/PTL and ITL/IML are male characters; all others are female characters. See Methods section for character definitions.

	n females	n males	CMT	IMS	IVCTR
At. hadros	6	15	2–5 2.9	8–10 8.7	3–4 3.5
At. riversi	86	25	6–33 18.3	17–32 23.0	6–11 7.3
At. gertschi	57	20	9–26 17.7	18–35 23.6	4–10 7.2
An. roretzi	2	2	6	15	4
An. pacificus	56	105	9–24 16.8	9–15 12.3	1–6 4.0
An. robustus	13	11	11–18 13.9	9–14 10.6	2–5 3.6
An. unicolor	225	104	6–23 12.0	9–15 11.6	1–6 3.5
An. occultus	0	21			
An. yesoensis	1	2	7	10	4
An. cerberus	4	4	12–19 15.7	11–13 11.7	4–5 4.5
An. montanus	12	23	16–29 21.9	12–16 12.9	3–5 3.9
An. hageni	7	8	13–18 15.1	13–15 13.7	2–5 4.0
An. pugnax	24	24	8–17 12.1	9–13 11.1	4–6 4.2
An. lincolnianus	2	6	23–27	13	0-1 0.5
An. stygius	3	8	14–19 17.0	11–13 12.0	0-2 1.3
An. apachecus	3	8	10–16 13.0	11–12 11.3	0-2 1.0

plaining that the ALS of *Atypoides* may be at least as well developed as those of the atypids, but the other three synapomorphies appear to be valid. We have identified a new putative synapomorphy of *Atypoides* plus *Antrodiaetus*: these taxa share a spermathecal bowl—apparently either the result of the sclerotization of the proximal portion of the spermathecal bulb itself or of the expansion of the distal end of the sclerotized spermathecal stalk (Coyle 1968, figs. 80–94; 1971, figs. 270–311)—which is not found in *Aliatypus* or the

Atypidae, and may be unique among the Mygalomorphae.

Coyle (1971) constructed a working hypothesis of the phylogeny of the *Atypoides* plus *Antrodiaetus* lineage using a protocladistic approach. However, much of that tree was unresolved. Eight of the ten characters used to construct that phylogeny have been used in our current study, although some of these have been redefined, quantified, or split into several discrete characters. By modifying these characters, utilizing 14 ad-

Table 1.—Extended.

IML/CL	ITL/IML	PTT/PTL	IVML/CL
0.36-0.38 0.38 ± 0.01	$0.81-0.86$ 0.84 ± 0.01	$0.42-0.47 \\ 0.45 \pm 0.01$	0.50-0.53 0.52 ± 0.01
0.51 - 0.65 0.56 ± 0.03	$0.66-0.77$ 0.71 ± 0.03	$0.32-0.50$ 0.46 ± 0.03	$0.55-0.70$ 0.63 ± 0.03
$0.50-0.59 \\ 0.55 \pm 0.02$	$0.71-0.80 \\ 0.75 \pm 0.02$	0.30-0.33 0.32 ± 0.01	$0.70-0.86$ 0.77 ± 0.04
0.45-0.46	0.75-0.76	2.78	0.57-0.58
0.42-0.51 0.47 ± 0.02	0.65-0.81 0.72 ± 0.04	0.33-0.48 0.40 ± 0.03	$0.51-0.65$ 0.58 ± 0.03
$0.38-0.42$ 0.40 ± 0.01	$0.77-0.83$ 0.80 ± 0.02	$0.40-0.47$ 0.43 ± 0.02	$0.52-0.57 \\ 0.55 \pm 0.02$
0.35-0.48 0.44 ± 0.02	$0.74-0.85$ 0.81 ± 0.03	$0.38-0.54$ 0.45 ± 0.04	$0.49-0.68$ 0.60 ± 0.04
	$0.81-0.90 \\ 0.85 \pm 0.02$	$0.45-0.49$ 0.47 ± 0.02	
0.41	0.95-0.99	0.45-0.47	0.56
0.43–0.46 0.44	0.92–0.93 0.93	0.39-0.41 0.40	0.62–0.67 0.65
$0.44-0.52 \\ 0.48 \pm 0.02$	$0.83-0.91$ 0.88 ± 0.02	$0.35-0.40$ 0.38 ± 0.01	0.60-0.65 0.64 ± 0.02
0.43-0.48 0.46 ± 0.02	$0.88-0.90$ 0.90 ± 0.01	0.37–0.41 0.39	$0.61-0.65$ 0.64 ± 0.02
$0.39-0.48$ 0.43 ± 0.02	$0.82-0.91$ 0.88 ± 0.03	$0.37-0.44$ 0.42 ± 0.01	$0.56-0.65$ 0.60 ± 0.03
0.41-0.42	$1.00-1.04 \\ 1.02 \pm 0.02$	$0.23-0.24$ 0.24 ± 0.0	0.56
0.35–0.38 0.37	$0.87-0.94$ 0.90 ± 0.02	$0.31-0.34$ 0.32 ± 0.01	0.48–0.53 0.51
0.40-0.44 0.42	$0.89-0.99$ 0.94 ± 0.04	$0.29-0.34$ 0.33 ± 0.02	0.50-0.54 0.52

ditional characters, and employing modern cladistic methods, we hope to generate a phylogeny which more closely approaches real history.

METHODS

Following the methods of Coyle (1994), we searched for phylogenetically informative characters by carefully screening the descriptions, illustrations and quantitative character tables in Coyle (1968, 1971) for character states which distinguish two or more species

from the rest. A total of 29 potentially informative characters were selected by this process and eventually used in the analyses. Nineteen of these characters were adopted from species descriptions and illustrations, three from a table of male leg I macrosetation, and seven (three meristic characters and four ratios of measurements used to represent proportions and shapes) from quantitative character tables. The data set contains ten genitalic characters (six male and four female) and 19 characters of somatic morphology. All eight

triple-state characters were treated as ordered because all appear to have discrete intermediate character states. The range, mean and standard deviation for each of the ratio and meristic characters are given in Table 1. These characters were selected from the much larger set of quantitative characters surveyed in this study because they distinguish clusters of species with nonoverlapping values or with mean values significantly different (P < 0.05) from other such clusters (see, for example, Figs. 1, 2). Thiele (1993) has argued convincingly and demonstrated with botanical data sets that quantitative (morphometric) characters are useful in cladistic analyses, and the second author has found this to be true in his cladistic analyses of other mygalomorph spider genera (Coyle 1994, 1995).

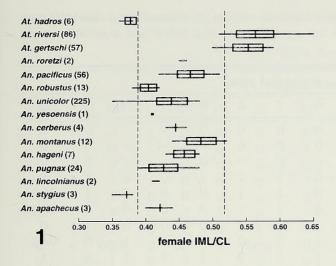
Three outgroup taxa were used to polarize character evolution: the genus Aliatypus, Aliatypus gulosus, and a hypothetical ancestral taxon. Despite problems with the putative synapomorphies that unite Aliatypus with the other antrodiaetids, current consensus places Aliatypus as the sister genus of the Atypoides plus Antrodiaetus lineage (Raven 1985; Goloboff 1993; Coyle 1994). Aliatypus gulosus is the most primitive Aliatypus species and shares with Antrodiaetus plus Atypoides certain apparently plesiomorphic traits of the male and female genitalia that have probably been modified in all other Aliatypus species (Coyle 1974, 1994). For both of these outgroups, character states were determined from data in Coyle (1974). The hypothetical ancestral taxon was based on the most probable primitive character states exhibited by species of Aliatypus and the family Atypidae, which is considered to be the sister group of the Antrodiaetidae (Raven 1985; Coddington & Levi 1991; Goloboff 1993) or, along with the mecicobothriids, part of the sister group of the antrodiaetids (Eskov & Zonshtein 1990). We determined these putative ancestral states by examining hypotheses and data on Aliatypus (Coyle 1974, 1994), Sphodros (Gertsch & Platnick 1980), and Atypus (Schwendinger 1989, 1990), and by studying specimens of Sphodros rufipes (Latrielle) and Sphodros abboti Walckenaer. The use of a hypothetical outgroup taxon was deemed desirable because Aliatypus appears to be a highly derived assemblage of species in which many ancestral conditions seem to have been modified, in

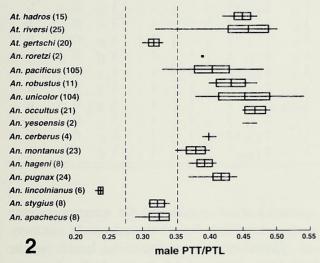
part, at least, during an adaptive shift into a xerophyllic/trapdoor adaptive zone (Coyle & Icenogle 1994).

Independent cladistic analyses were performed using each of the three outgroup taxa. Each data matrix was analyzed using the branch and bound tree searching algorithm of PAUP version 3.1 for the Apple Macintosh (Swofford 1993). Successive *a posteriori* character weighting of the resulting trees was performed using each of the three options available in PAUP: the consistency index (CI), the retention index (RI), and the rescaled consistency index (RC). Further analysis was conducted using MacClade version 3.0 (Maddison & Maddison 1992).

Character states.—The character state data used in the analysis are presented in Table 2 and Fig. 3. Abbreviations and definitions for measurements, meristic characters and structures are given in Coyle (1968, 1971). In brief, they are: ALS, anterior lateral spinnerets; CL, carapace length; CMT, number of microteeth on each chelicera; ICS, inner conductor sclerite of the male palpus; IML, length of metatarsus I; IMS, number of ensiform macrosetae (spines) on female metatarsus I; ITL, length of tibia I; IVCTR, number of teeth on retrolateral claw of left tarsus IV; IVML, length of metatarsus IV; OCS, outer conductor sclerite of the male palpus; PTL, length of palpal tibia; PTT, maximum diameter of palpal tibia, in lateral view. An expanded treatment of each character used in the analysis follows. Characters 6, 10, 11, and 12 describe conditions that are visible when the prolateral surface of the left male palp is viewed with the conductor tips pointing upwards (as in Coyle 1971, figs. 188, 190, etc.).

1. Number of microteeth on female chelicera: 0 = large (mean CMT > 11); 1 = small (mean CMT < 8). 2. Number of ensiform macrosetae on female metatarsus I: 0 = small (mean IMS = 8-15); 1 = large (mean IMS = 22-25). 3. Number of teeth on retrolateral claw of female left tarsus IV: 0 = small (mean IVCTR < 2); 1 = moderate (mean IVCTR = 3-4); 2 = large (mean IVCTR > 6). 4. Female metatarsus I: 0 = relatively short (mean IML/CL = 0.37-0.38); 1 = of moderate length (mean IML/CL = 0.40-0.48); 2 = relatively long (mean IML/CL = 0.55-0.56). 5. Male tibia I prolateral mating setae: 0 = absent; 1 = present. 6. Left arm of ICS base: 0 = constant





Figures 1, 2.—Diagrams comparing quantitative character values of *Atypoides* and *Antrodiaetus* species to demonstrate method used for coding quantitative characters. Horizontal bar represents the range, vertical bar the mean, and box the standard deviation (when n > 4). Sample size is given next to species name. Vertical dashed lines separate clusters of species with mean values significantly different (P < 0.05) from other such clusters; these are the character state boundaries. 1, Female IML/CL; 2, Male PTT/PTL.

= weak; 1 = strong and heavily sclerotized.

7. Cheliceral apophysis: 0 = absent; 1 = well developed; 2 = vestigial. All *Antrodiaetus* males have an anterior-dorsal cheliceral prominence which, because of its position, is very probably a homologue of the cheliceral apophysis of *Atypoides* (Coyle 1971). We agree with Coyle (1971) that the high intraand interspecific variability in the size and form of this prominence, and its small size in all species, support the hypothesis that it is a nonfunctional vestige of the cheliceral apoph-

ysis. Our coding represents this hypothesis. Coding the prominence as rudimentary (as state 1, intermediate between the well developed apophysis of Atypoides and the outgroup condition in which no sign of this structure is evident), does not alter the topology of the shortest trees, but it lengthens and increases the homoplasy of these shortest trees. 8. ALS with: 0 = two articles; 1 = one article; 2 =absent. 9. Spermathecal stalks: 0 = long; 1 = short. 10. Dorsal profile of ICS tip (the left side of the terminal part of the ICS): 0 = concave; 1 = convex. 11. Apex of OCS: 0 = onleft side of ICS tip; 1 = on right side of ICS tip. 12. OCS: 0 = narrow distally; 1 = broaddistally. 13. Anterior margin of bursa copulatrix: 0 = bilobed; 1 = not bilobed. 14. Percent of male tibia I ventral retrolateral macrosetae which are ensiform: 0 = rarely > 30%; 1 = rarely < 40%. 15. Percent of male tibia I prolateral macrosetae which are ensiform: 0 > 30%; 1 < 30%. **16**. Floor of bursa copulatrix: 0 = weakly sclerotized; 1 = with areasof moderate to heavy sclerotization. 17. Male tibia I: 0 = considerably shorter than metatarsus I (mean ITL/IML = 0.71-0.81); 1 = slightly shorter than metatarsus I (mean ITL/IML = 0.85-0.99); 2 = slightly longer than metatarsus I (mean ITL/IML > 1.0). 18. Male tibia I prolateral profile: 0 = more orless straight; 1 = strongly convex. 19. Male tibia I ventral retrolateral macrosetae: 0 = scattered; 1 = clustered. 20. Male metatarsus I distal macroseta: 0 = present; 1 = absent. 21. Seta-less area on upper ectal surface of chelicera: 0 = present; 1 = absent. 22. Male metatarsus I ventral retrolateral protuberance: 0 = absent; 1 = present. 23. Spermathecal bowl: 0 = large and heavily sclerotized; 1 =small and weakly sclerotized. 24. OCS surface sculpture: 0 = strongly file-like to serrate; 1 = smooth or weakly file-like. 25. Male tibia I prolateral mating setae: 0 = large (macrosetae); 1 = small (bristles). 26. Male palpal tibia in lateral view: 0 = thickest proximally;1 = cylindrical; 2 = thickest distally. 27. Male palpal tibia: 0 = relatively short and thick (mean PTT/PTL = 0.37-0.47); 1 = of moderate length and thickness (mean PTT/PTL = 0.31-0.33); 2 = relatively long and thin (mean PTT/PTL < 0.24). **28**. Sclerotization of OCS: 0 = weak to moderate; 1 = strong. **29**. Female metatarsus IV: 0 = relatively short (mean IVML/CL < 0.53); 1 = of moderate length

Table 2.—Data matrix used for cladistic analyses. See Methods section for character and character state descriptions. A hyphen indicates that a character is not applicable to that taxon and a question mark indicates that the character state is unknown.

	Characters and states												
Taxa	1	2	3	4	5	6	7	8	9	10	11	12	13
Aliatypus	0&1	0&1	0	0	0	0	0	0	0	-	-	0	0
Al. gulosus	0	0	?	0	0	0	0	0	0	-	-	0	0
hypoth. ances.	0	0	1	0	0	0	0	0	0	-	-	0	0
At. hadros	1	0	1	0	1	0	1	1	1	0	0	1	0
At. riversi	0	1	2	2	0	0	1	1	0	0	0	1	0&1
At. gertschi	0	1	2	2	0	0	1	1	0	0	0	1	0&1
An. roretzi	1	0	1	1	1	1	2	2	0	0	0	1	0
An. pacificus	0	0	1	1	1	1	2	2	1	1	1	0	0&1
An. robustus	0	0	1	1	1	1	2	2	1	1	1	0	1
An. unicolor	0	0	1	1	1	1	2	2	1	1	1	0	1
An. occultus	?	?	?	?	1	1	2	2	?	1	1	0	?
An. yesoensis	1	0	1	1	1	1	2	2	1	1	1	0	1
An. cerberus	0	0	1	1	1	1	2	2	1	1	1	0	1
An. montanus	0	0	1	1	1	1	2	2	1	1	1	0	1
An. hageni	0	0	1	1	1	1	2	2	1	1	1	0	1
An. pugnax	0	0	1	1	1	1	2	2	1	1	1	0	1
An. lincolnianus	0	0	0	1	1	1	2	2	1	1	1	0	1
An. stygius	0	0	0	0	1	1	2	2	1	1	1	0	1
An. apachecus	0	0	0	1	1	1	2	2	1	1	1	0	1

(mean IVML/CL = 0.55–0.65); 2 = relatively long (mean IVML/CL > 0.67).

RESULTS AND DISCUSSION

Regardless of which outgroup was used, a branch and bound tree search followed by a posteriori weighting (using either the RI or RC) generated the same set of four shortest trees (Figs. 3, 4). These four trees differed only in the relationships among An. pacificus, An. robustus, and An. unicolor. All four trees contained a trichotomy involving An. yesoensis, An. cerberus and the An. montanus clade (clade 9 in Fig. 3). Re-weighting using the CI generated these same four trees plus four additional equally short trees identical in topology to the other four except that this trichotomy was resolved. All eight trees were shortest (length (TL) = 68, CI = 0.71, RI = 0.76, RC = 0.53) when using the hypothetical ancestral outgroup, longer (TL = 71, CI = 0.68, RI = 0.73, RC = 0.50) when Aliatypus gulosus was the outgroup, and even longer (TL = 77, CI = 0.71, RI = 0.74, RC= 0.53) when the genus Aliatypus was the

The resolution of clade 9 generated by a posteriori weighting using the CI shows An.

cerberus sharing with the An. montanus clade an ancestor that is not shared by An. yesoensis. However, this seems to be based on the weighting of the highly homoplastic character 20. Because of the high degree of polymorphism exhibited by this character, particularly in species with large sample sizes, and because An. cerberus and An. yesoensis are represented by small sample sizes, we consider this resolution to be dubious. The reduction of the seta-less area of the chelicera in some females of An. cerberus (Coyle 1971) may provide additional evidence that it and the An. montanus clade (which is united, in part, by the synapomorphic loss of the seta-less area in both sexes, character 21) share a recent common ancestor. However, we prefer to consider these relationships unresolved until more convincing evidence can be found to support a solution to the trichotomy.

The monophyly of the *An. lincolnianus* clade (clade 10) is strongly supported by characters 3 and 23–28 (Fig. 3). A sister species relationship between *An. stygius* and *An. apachecus* is supported by character 29. Monophyly of the *An. occultus* clade (clade 7) is supported by character 18. Clade 8 is supported by

Table 2.—Extended.

Characters and States															
14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29
?		0	1	0	0	0	0	0	-	0&1	-	1&2	0&2	0	0&1
?	-	0	1	0	0	0	?	0	<i>?</i> -	0	-	1	2	0	0
?	-	0	1	0	0	0	0	0	-	0	-	0	0	0	1
0	0	?	1	0	0	0	?	0	0	0	0	0	0	1	0
0	-	1	0	0	0	0	?	0	0	0	-	0	0	1	1
1		?	0	0	0	0	?	0	1	0	1	1	1	1	2
-	1	?	0	0	0	1	0	0	1	0	0	0	0	1	1
0	1	0&1	0	0	0	0&1	0	0	0	0	0	0	0	1	1
0	1	1	0	0	0	0	0	0	0	0	0	0	0	1	1
1	0	0	0	0	0	0&1	0	0	0	0	0	0	0	1	1
0	0	?	1	1	0	1	0	0	?	0	0	0	0	1	?
1	0	0	1	1	1	1	0	0	?	0	0	0	0	1	1
1	0	0	1	1	1	0	0	0	0	0	0	0	0	1	1
1	0	1	1	1	1	0&1	1	0	0	0	0	0	0	1	1
1	0	1	1	1	1	0	1	1	0	0	0	0	0	1	1
1	0	0&1	1	1	1	0	0&1	1	0	0	0	0	0	1	1
-	-	0	2	0	0	0	?	0	1	1	1	2	2	0	1
-	-	0	1	0	0	0&1	?	0	1	1	1	2	1	0	0
-		0	1	0	0	0&1	?	0	1	1	1	2	1	0	0

synapomorphy 19. Characters 16 and 21 support the monophyly of clade 9, the An. montanus clade. A sister species relationship between An. hageni and An. pugnax is supported by synapomorphy 22. The monophyly of clade 6 is weakly supported by character 17, which appears to have undergone a reversal in the progenitor of this clade. Clade 5 is weakly supported by characters 14-16. Character 14 could be interpreted as a synapomorphy of clade 8 with a parallelism in An. unicolor or as a synapomorphy of clade 5 with a reversal in An. occultus; both scenarios are equally parsimonious. Characters 15 and 16 both appear to be reversals to the outgroup condition. Antrodiaetus roretzi is clearly the most plesiomorphic species in the genus, with all other Antrodiaetus species forming a clade (clade 3) defined by characters 9-12, the last of which appears to involve a reversal. The monophyly of Antrodiaetus (clade 2) is strongly supported by synapomorphies 5-8. Coyle (1971) incorporated two of these synapomorphies (7, 8) in his phylogeny; we are proposing the other two (5, 6) for the first time. A sister species relationship between At. riversi and At. gertschi is well supported by characters 2-4. While characters 4 and 17

support the monophyly of clade 1, it should be noted that character 5 seems to contradict this resolution, supporting a sister relationship between *At. hadros* and *Antrodiaetus* to the exclusion of *At. riversi* plus *At. gertschi*.

Although relationships among An. pacificus, An. robustus, and clade 5 are ambiguous and cannot be resolved by this data matrix, there is evidence (albeit weak) to support our preferred phylogeny (Fig. 3). The vestigial male cheliceral apophysis is usually more prominent in An. pacificus than in other Antrodiaetus species (Coyle 1971), suggesting that this apophysis may have undergone further degeneration in the ancestor of all other North American Antrodiaetus species (clade 4). Also, the population of An. pacificus in eastern Washington, eastern Oregon and Idaho has a bilobed bursa copulatrix (character 13); this presumably ancestral condition is distinct from the unlobed condition of clade 4. We should also point out, however, that An. robustus, alone among the Antrodiaetus species, retains minute ALS vestiges (Coyle 1971), suggesting that loss of these spinnerets was not yet complete when this species diverged, and therefore that the lineage leading to this species may have originated earlier than An.

pacificus. Our preferred phylogeny (Fig. 3) requires a less complex biogeographic history that can be more easily correlated with known events than is the case for the other equally short trees (see below).

Our cladistic analyses have produced a phylogeny that is not only better resolved than Coyle's (1971, fig. 69) phylogeny, but significantly different in other ways. We have concluded that the three species of Atypoides (sensu Coyle 1968, 1971) probably comprise a paraphyletic group and that Coyle's An. unicolor species group (which included all Antrodiaetus species but An. roretzi and the three An. lincolnianus group species) is likewise paraphyletic. Our analyses support Coyle's hypotheses that Antrodiaetus is monophyletic, the An. lincolnianus group is monophyletic, and An. stygius and An. apachecus are sister species. They likewise support his contention that An. roretzi is a relict of a branch attached near the base of the Atypoides plus Antrodiaetus tree. We do not feel any urgency to formalize our hypothesis that Atypoides is paraphyletic. If further studies corroborate our findings, then Atypoides should be designated a junior synonym of Antrodiaetus.

BIOGEOGRAPHY

Mygalomorph spiders have been featured prominently among the few papers that have dealt with the historical biogeography of spiders (Pocock 1903; Raven 1980; Platnick 1981; Griswold 1991). Although early work on spider biogeography assumed that continents were stable and areas of high diversity were centers of origin (Pocock 1903), plate tectonics and cladistics have caused a drastic paradigm shift. Armed with an improved phylogeny, and knowledge and methodologies unavailable to Coyle in 1971, we should be able to improve upon his hypotheses about the biogeographic history of Atypoides and Antrodiaetus. Our biogeographic analysis proceeds from the model of vicariance biogeography as described by Croizat et al. (1974) and first applied to spiders by Platnick (1976). Briefly stated, we will presume that sister clades diverged from a common ancestor in response to a physical or ecological barrier which divided its range to prevent gene flow between the incipient sister taxa. We will also assume that clades evolved more or less in place.

All three species of Atypoides and 11 of the

13 Antrodiaetus species are endemic to North America (Coyle 1971). The North American species occupy three isolated provinces of endemism (Fig. 5): a western province containing At. riversi, At. gertschi, An. pacificus, An. occultus, An. cerberus, An. montanus, An. pugnax and An. hageni; an eastern province including At. hadros, An. robustus, An. unicolor, An. lincolnianus and An. stygius; and a southwestern province occupied solely by An. apachecus. The remaining two species, An. roretzi and An. yesoensis, are known only from the Japanese islands of Honshu and Hokkaido, respectively.

The An. occultus clade (Clade 7), with the exception of the Japanese species An. yesoensis, occurs only in the western province, and the An. lincolnianus clade (clade 10) is rooted in the eastern province. Thus, for all four candidate phylogenies (Figs. 3, 4), we can imagine the common ancestor of these two clades (the progenitor of clade 6) being split by a barrier into an eastern (An. lincolnianus) and a western (An. occultus) lineage. Later range expansions and vicariance events are required to explain the existence of An. yesoensis on Hokkaido and An. apachecus in Arizona and New Mexico. The other species in these two clades can be thought of as having differentiated as the result of more localized isolation.

In an attempt to resolve the ambiguous relationships among An. pacificus, An. robustus, and An. unicolor, we can evaluate the merits of our four competing phylogenies (Figs. 3, 4) by considering the biogeographic consequences of each. The trichotomy in Fig. 4a makes this cladogram uninformative regarding the biogeographic history of An. pacificus, An. robustus, and An. unicolor. The tree in Fig. 4b requires that an ancestral population would have to be divided into eastern and western taxa and then the western lineage would have to expand its range to the east and be divided again. All this would have to predate the origin of the An. occultus plus An. lincolnianus clade. The cladogram in Fig. 4c requires the same number of interprovincial range expansions and vicariance events, but the event that led to the divergence of An. pacificus and An. robustus need not have occurred before the rise of the An. occultus plus An. lincolnianus clade. Our preferred cladogram (Fig. 3) is biogeographically more par-

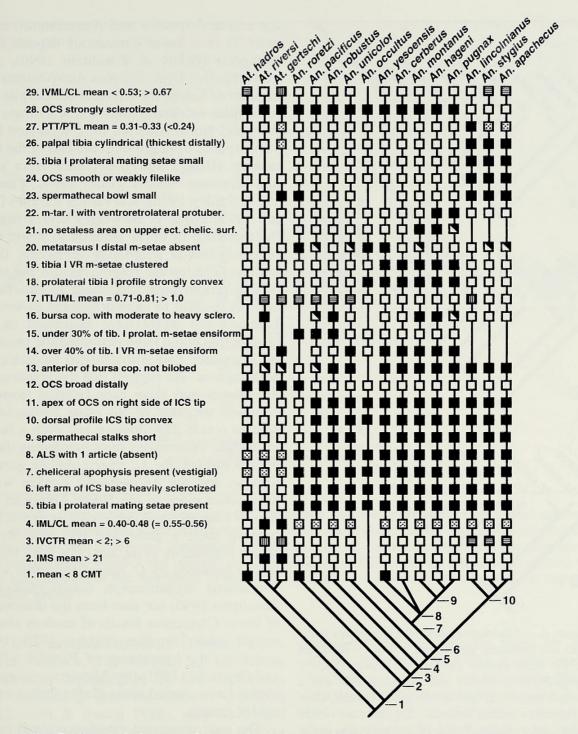


Figure 3.—Preferred cladogram of *Atypoides* and *Antrodiaetus* species. Numbers at nodes are used to identify clades discussed in the text. The plesiomorphic character state (i.e., the state of the hypothetical ancestral taxon) is denoted by a white box. For those characters (10, 11, 15, 23, and 25) where the outgroup state is unknown or not applicable, the state exhibited by *A. hadros* is denoted by a white box. Apomorphic states are described to the left of the cladogram and designated by patterned boxes. For binary characters, the apomorphic state is denoted by a black box. For triple-state characters where the two derived states are closer to each other than one of them is to the ancestral state, the intermediate state is described first and denoted by grey (stipples) and the extreme apomorphic state is described in parentheses and denoted by black. For triple-state characters where each derived state is closer to the ancestral state than to the other derived state, the first described state is designated by horizontal lines and the state following a semicolon is designated by vertical lines. Polymorphic taxa (exhibiting two or more states) are denoted by half white, half black boxes.

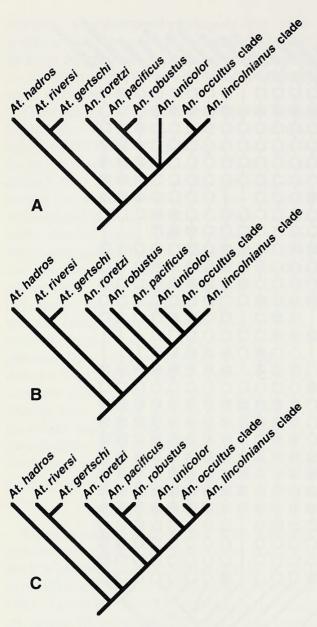


Figure 4.—Alternative shortest cladograms (other than our preferred cladogram in Fig. 3) resolved from the data matrix in Table 2 using PAUP's (Swofford 1993) branch and bound search and a posteriori weighting options. Using either the RI or RC, the *An. occultus* and *An. lincolnianus* clades are identical to clades 7 and 10, respectively, in the Fig. 3 cladogram.

simonious because it requires the fewest interprovincial range expansion events.

Proceeding from this preferred phylogeny, we will propose a scenario using known or suspected geological and ecological events which could have produced the observed distribution of *Antrodiaetus* species. The discovery of a fossil mygalomorph spider, *Cretacattyma raveni* Eskov & Zonshtein 1990, with a cheliceral apophysis (a unique synapomorphy

for extant Atypoides and Antrodiaetus, character 7) in a lower Cretaceous deposit from Mongolia (Eskov & Zonshtein 1990), suggests that the Atypoides plus Antrodiaetus lineage arose before the Cretaceous. Despite tectonic plate reconstructions which indicate that Asia and North America were separated by a vast expanse of ocean until the end of the Cretaceous (Briggs 1987), evidence from plant and dinosaur fossils (Cox 1974; Cracraft 1974; Smiley 1976), and rafting terranes (Pielou 1979; Fujita & Newberry 1983) suggest the existence of upper Jurassic or lower Cretaceous faunal exchange between these regions. The terrane responsible for the uplift of the Verkhoyansk mountains in eastern Siberia is thought to have originated in western Laurasia and might have facilitated an exchange that could have permitted the presence of Atypoides and Antrodiaetus ancestors in both regions. We suggest that the precursor of An. roretzi may have been isolated from the common ancestor of all other Antrodiaetus species (clade 3) following just such a faunal exchange. Vicariance events generating the At. hadros lineage, the At. riversi plus At. gertschi lineage, and the Antrodiaetus lineage would have taken place in the North American portion of Laurasia and predated this event. Postulating such a great age for these events seems reasonable to us, not only from the evidence provided by C. raveni and other lower Cretaceous mygalomorph fossils (Eskov & Zonshtein 1990) but also from the discoveries of lower Cretaceous fossils of modern araneomorph spider families (Selden 1989, 1990) and from the hypotheses of Platnick (1976) and Griswold (1991) that Mesozoic vicariance events have created sister clades within extant spider genera.

The next important vicariance event in the history of the lineage, the isolation of the progenitor of *An. pacificus* from that of all other *Antrodiaetus* species (clade 4), may have been caused by the formation of the Mid-Continental Seaway separating eastern and western North America in the mid-Cretaceous (Cox 1974; Hallam 1979; Briggs 1987). By the beginning of the Tertiary, the Mid-Continental Seaway had receded (Cox 1974; Cracraft 1974), and during the early Tertiary, much of North America was covered by tropical to warm-temperate forests (Cracraft 1974). Under these conditions, the ancestor of clade 6

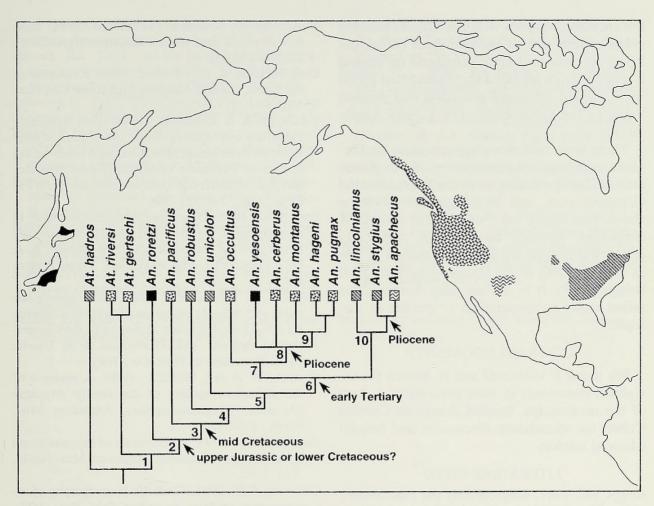


Figure 5.—Area cladogram of our preferred phylogeny with a map of North America and eastern Asia and showing the current world distribution of *Atypoides* and *Antrodiaetus* species. Four provinces of continuous or near continuous distribution are demarcated. All species are limited to one province. Box near species name signifies that species' province. Putative vicariance events discussed in the text which may have resulted in the divergence of clades are denoted by arrows and the names of the appropriate geologic period.

may have expanded its range westward across North America. The orogeny of the Rocky Mountains, beginning in the late Cretaceous and continuing into the Eocene (Pomerol 1982; Dott & Batten 1988), may have split this clade into western (clade 7) and eastern (clade 10) clades. The importance of the uplift of these mountains is supported by the current absence of antrodiaetid spiders from all but the southern-most outliers of the Rocky Mountains.

During the late Oligocene and mid-Miocene, a region of mixed mesophytic forest which connected the North Pacific from Oregon to Japan via a Bering land connection (Hopkins 1967) offered the last ecologically favorable opportunity for the expansion of *Antrodiaetus* into east Asia (Coyle 1971). (The more recent Pleistocene connection was un-

forested and its climate too harsh for Antrodiaetus [Coyle 1971].) The disappearance of this Tertiary link near the end of the Pliocene (Hopkins 1967) presumably isolated the ancestor of An. yesoensis. The remarkable physiographic and climatic fluctuations in the Pacific Northwest during the Pliocene and Pleistocene may have fostered the divergence of An. montanus, An. pugnax, An. hageni and An. cerberus (see Coyle 1971, p. 399). Land connections between Japan and the Asian mainland are believed to have developed periodically beginning in Mesozoic times and occurred as recently as the Pleistocene (Takai et al. 1963) and must be responsible for the existence of both An. roretzi and An. yesoensis on Japanese islands.

The western distribution of An. apachecus is probably the result of a range expansion by

the ancestor it shares with *An. stygius* into the southwestern part of the continent before the Pliocene, when climatic changes in central North America replaced the widespread forest with a broad semi-arid grassland that persists today as the Great Plains (Frey 1965; Coyle 1971).

There were numerous opportunities for faunistic exchange between eastern North America and Europe during both the Mesozoic and Cenozoic eras, and biogeographic evidence shows that many taxa used these routes. A temperate, forested land bridge apparently connected Europe with North America as late as the beginning of the Eocene (Cracraft 1974; Briggs 1987). It is unclear why *Antrodiaetus* failed either to disperse to or persist in Europe.

ACKNOWLEDGMENTS

We thank P. Goloboff and R. Raven for insightful comments in their reviews of a draft of the manuscript. Special thanks to Cynthia Cohen for stimulating discussion and helpful editorial advice.

LITERATURE CITED

- Briggs, J.C. 1987. Biogeography and Plate Tectonics. Elsevier Science Publishers, Amsterdam.
- Coddington, J.A. & H.W. Levi. 1991. Systematics and evolution of spiders (Araneae). Annu. Rev. Ecol. Syst., 22:565–592.
- Cox, C.B. 1974. Vertebrate paleodistribution patterns and continental drift. J. Biogeog., 1:75–94.
- Coyle, F.A. 1968. The mygalomorph spider genus *Atypoides* (Araneae: Antrodiaetidae). Psyche, 75: 157–194.
- Coyle, F.A. 1971. Systematics and natural history of the mygalomorph spider genus *Antrodiaetus* and related genera (Araneae: Antrodiaetidae). Bull. Mus. Comp. Zool., 141:269–402.
- Coyle, F.A. 1974. Systematics of the trapdoor spider genus *Aliatypus* (Araneae, Antrodiaetidae). Psyche, 81:431–500.
- Coyle, F.A. 1994. Cladistic analysis of the species of the trapdoor spider genus *Aliatypus* (Araneae, Antrodiaetidae). J. Arachnol., 22:218–224.
- Coyle, F.A. 1995. A revision of the funnelweb mygalomorph spider subfamily Ischnothelinae (Araneae, Dipluridae). Bull. American Mus. Nat. Hist., 226:1–133.
- Coyle, F.A. & W.R. Icenogle. 1994. Natural history of the Californian trapdoor spider genus *Aliatypus* (Araneae, Antrodiaetidae). J. Arachnol., 22: 225–255.
- Cracraft, J. 1974. Continental drift and vertebrate distribution. Annu. Rev. Ecol. Syst., 5:215–261.

- Croizat, L., G. Nelson & D.E. Rosen. 1974. Centers of origin and related concepts. Syst. Zool., 23:265–287.
- Dott, R.H., Jr. & R.L. Batten. 1988. Evolution of the Earth, 4th ed., McGraw-Hill Book Co., New York.
- Eskov, K. & S. Zonshtein. 1990. First Mesozoic mygalomorph spiders from the Lower Cretaceous of Siberia and Mongolia, with notes on the system of evolution of the infraorder Mygalomorphae (Chelicerata: Araneae). N. Jb. Geol. Paläont. Abh., 178:325–368.
- Frey, D.G. 1965. Other invertebrates—an essay in biogeography. Pp. 613–631, *In* The Quaternary History of the United States. (H.E. Wright, Jr. & D.G. Frey, eds.). Princeton Univ. Press, Princeton.
- Fujita, K. & T. Newberry. 1983. Accretionary terranes and tectonic evolution of northeast Siberia. Pp. 42–57, *In* Accretion Tectonics in the Circum-Pacific Regions. (M. Hashimoto & S. Uyeda, eds.). Terra Scient. Publ. Co., Tokyo.
- Gertsch, W. & N.I. Platnick. 1980. A revision of the American spiders of the family Atypidae (Araneae, Mygalomorphae). American Mus. Novit., 2704:1–39.
- Goloboff, P.A. 1993. A reanalysis of mygalomorph spider families (Araneae). American Mus. Novit., 3056:1–32.
- Griswold, C.E. 1991. Cladistic biogeography of afromontane spiders. Australian Syst. Bot., 4:73–89.
- Hallam, A. 1979. Relative importance of plate movements, eustasy, and climate in controlling major biogeographic changes since the early Mesozoic. Pp. 303–330, *In* Vicariance Biogeography: A Critique. (G. Nelson & D.E. Rosen, eds.). Columbia Univ. Press, New York.
- Hopkins, D.M. 1967. The Cenozoic history of Beringia—a synthesis. Pp. 451–484, *In* The Bering Land Bridge. (D.M. Hopkins, ed.). Stanford Univ. Press, Stanford.
- Maddison, W.P. & D.R. Maddison. 1992. Mac-Clade: Analysis of Phylogeny and Character Evolution. Version 3.0. Sinauer Assoc., Sunderland, Massachusetts.
- Pielou, E.C. 1979. Biogeography. John Wiley & Sons, New York.
- Platnick, N.I. 1976. Drifting spiders or continents?: vicariance biogeography of the spider subfamily Laroniinae (Araneae: Gnaphosidae). Syst. Zool., 25:101–109.
- Platnick, N.I. 1977. The hypochiloid spiders: a cladistic analysis, with notes on the Atypoidea (Arachnida: Araneae). American Mus. Novit., 2627:1–23.
- Platnick, N.I. 1981. Spider biogeography: past, present, and future. Rev. Arachnol., 3:85–96.
- Platnick, N.I. & W.J. Gertsch. 1976. The suborders

- of spiders: a cladistic analysis (Arachnida, Araneae). American Mus. Novit., 2607:1-15.
- Pocock, R.I. 1903. On the geographical distribution of spiders of the order Mygalomorphae. Proc. Zool. Soc. London, 1903:340–368.
- Pomerol, C. 1982. The Cenozoic Era: Tertiary and Quaternary. Ellis Horwood Ltd., Chichester.
- Raven, R.J. 1980. The evolution and biogeography of the mygalomorph spider family Hexathelidae (Araneae, Chelicerata). J. Arachnol., 8:251–266.
- Raven, R.J. 1985. The spider infraorder Mygalomorphae (Araneae): cladistics and systematics. Bull. American Mus. Nat. Hist., 182:1–180.
- Schwendinger, P.J. 1989. On the genus *Atypus* (Araneae: Atypidae) in northern Thailand. Bull. British Arachnol. Soc., 8:89–96.
- Schwendinger, P.J. 1990. A synopsis of the genus *Atypus* (Araneae, Atypidae). Zool. Scripta, 19: 353–366.
- Selden, P.A. 1989. Orb-web weaving spiders in the early Cretaceous. Nature, 340:711–713.

- Selden, P.A. 1990. Lower Cretaceous spiders from the Sierrra De Montsech, north-east Spain. Palaeontology, 33:257–285.
- Smiley, C.J. 1976. Pre-Tertiary phytogeography and continental drift -some apparent discrepancies. Pp. 311–319, *In* Historical Biogeography, Plate Tectonics, and the Changing Environment. (J. Gray & A.J. Boucot, eds.). Oregon State Univ. Press, Corvallis.
- Swofford, D.L. 1993. Phylogenetic Analysis Using Parsimony. Version 3.1. Illinois Nat. Hist. Survey, Champaign, Illinois.
- Takai, F., T. Matsumoto & R. Toriyama. 1963. Geology of Japan. Univ. California Press, Berkeley.
- Thiele, K. 1993. The holy grail of the perfect character: the cladistic treatment of morphometric data. Cladistics, 9:275–304.

Manuscript received 18 October 1995, revised 15 June 1996.



Miller, Jeremy A. and Coyle, Frederick A. 1996. "Cladistic Analysis of the Atypoides Plus Antrodiaetus Lineage of Mygalomorph Spiders (Araneae, Antrodiaetidae)." *The Journal of arachnology* 24(3), 201–213.

View This Item Online: https://www.biodiversitylibrary.org/item/221119

Permalink: https://www.biodiversitylibrary.org/partpdf/226460

Holding Institution

Smithsonian Libraries and Archives

Sponsored by

Biodiversity Heritage Library

Copyright & Reuse

Copyright Status: In Copyright. Digitized with the permission of the rights holder

Rights Holder: American Arachnological Society

License: https://creativecommons.org/licenses/by-nc-sa/4.0/
Rights: https://www.biodiversitylibrary.org/permissions/

This document was created from content at the **Biodiversity Heritage Library**, the world's largest open access digital library for biodiversity literature and archives. Visit BHL at https://www.biodiversitylibrary.org.